

グローバルリスク シンポジウム

JEF-KRA Global Risk Symposium 2018

日本企業を取り巻く地政学的リスクの増大に如何に立ち向かうか

How to tackle increasing geopolitical risks surrounding Japanese companies

開会挨拶 / Opening Remarks



日 下 一 正

一般財団法人 国際経済交流財団 会長

1970年東京大学法学部卒、1977年プリンストン大学院修士。IEA省エネ部長、経済産業省産業技術環境局長、通商政策局長、資源エネルギー庁長官、経済産業審議官、内閣官房参与、三菱電機専務執行役を歴任。国際経済交流財団会長、東京大学公共政策大学院客員教授を兼任。

Mr. Kazumasa Kusaka has been Chairman and CEO of the Japan Economic Foundation (JEF) since April 1, 2013, and is also a Professor at University of Tokyo Graduate School of Public Policy. He previously served for 36 years in Japan's Ministry of International Trade and Industry (MITI), rising to become vice-minister for international affairs in the reorganized Ministry of Economy, Trade and Industry (METI) in 2004. During his long career in public service, Kusaka was seconded to the International Energy Agency (IEA)/OECD and was Japan's senior official for Asia-Pacific Economic Cooperation (APEC). He played a central role in Asia's economic integration, promoting FTAs in the region as well as serving as a senior official negotiating the Doha development agenda of the WTO. He was head of Japan's Energy Agency and held director-general positions in technology and environmental policy in addition to trade and investment-related areas within METI. He was also instrumental in finalizing the Kyoto Protocol, and developing Japan's energy and environment policies. Among many other posts Kusaka has held are Special Adviser to the Prime Minister on Global Warming, senior vice president of Mitsubishi Electric, executive adviser to Dentsu Inc., and president of the Japan Cooperation Center for the Middle East.

モデレーター / Moderator



小 松 啓 一 郎

在英 Komatsu Research & Advisory (KRA) 代表。

英国オックスフォード大学大学院卒 (D.Phil.取得)。政府系金融機関(東京およびニューヨーク)、世界銀行、英国通商産業省、英国海外貿易総省等での勤務を経て、2005年に独立系の在英シンクタンク KRA を設立。全世界を対象市場とする新規ビジネス機会およびカントリー・リスクの情報収集・分析調査・報告・提案に従事。企業へのアドバイザー業務の他、ジェトロ・シニアフェロー。JOGMEC, JICA, NEXI, JBIC, JFC 等でも調査業務を実施。産業振興業務でマダガスカル共和国大統領・特別顧問等を歴任。現在は、環インド洋経済圏の創出・拡大を視野に同地域でも活動中。

著書に『暗号名はマジック:太平洋戦争が起こった本当の理由』他。

Dr. Keiichiro Komatsu (DPhil, University of Oxford) is the Principal of London-based think tank Komatsu Research and Advisory (KRA), which he established in 2005. He has had distinguished careers in both business and academia. He has worked at the Central Co-operative Bank for Commerce and Industry in Japan, the World Bank, the British government's Department of Trade and Industry (Department for Business, Energy & Industrial Strategy) and British Trade International (Department for International Trade), and as Special Advisor to the President of the Republic of Madagascar. KRA specialises in business development and country risk-analysis with global coverage, though with particular focus on Europe, the Middle East, Asia, Russia, North America, and Africa. KRA's past clients include JOGMEC, JICA, NEXI, JBIC, and JFC, and it is currently focusing on developing an economic zone centred on the Indian Ocean Rim. He is also a JETRO Senior Fellow.

His publications include '*Origins of the Pacific War and the Importance of "Magic"*'.

スピーカー / Speaker



グレアム・フライ

2004年から2008年まで駐日英国大使を務める。本年(2018年春)旭日大綬章叙勲。36年間、外交官としての勤務したうち、東京には3回赴任(1974年～1978年、1989年～1993年、2004年～2008年)。1998年から2001年まで駐マレーシア英国大使として活躍。アジア外交を専門とする。2008年に外務省を退官後、エーザイ株式会社の社外取締役(2012年～2017年)、三菱重工顧問、ロンドン大学アジア・アフリカ研究学院(SOAS)執行委員会理事(2008年～2015年)等を通して、また講演や記事の執筆を通して、日本との関わりを維持している。英国在住。地元の環境保全NPOであるワイルドライフ・トラスト(Wildlife Trust)の理事長を務める。

Sir Graham Fry was British Ambassador to Japan from 2004 to 2008. He was awarded Grand Cordon of the Order of the Rising Sun (Spring 2018) During his 36 years in the Diplomatic Service, he was posted three times to Tokyo (1974-8, 1989-93 and 2004-8), was British High Commissioner (=ambassador) to Malaysia (1998-2001) and specialised in Asian affairs. Since retiring from diplomatic service in 2008, he has maintained his involvement with Japan as a Director of Eisai Co Ltd (2012-7), as an adviser to Mitsubishi Heavy Industries and other companies, as a trustee of SOAS, University of London (2008-2015) and through lectures and articles. He lives in the UK and is Chair of his local Wildlife Trust, a nature conservation NPO.

スピーカー / Speaker



ラジ・マクーンド

英国サリー大学院修士。過去30年間にわたり、モーリシャス経済を支えてきた戦略的産業振興政策策定の立役者の一人。モーリシャス経済企画省の経済研究官、上級経済研究官を歴任（1976年～1990年）。その間、商務省、副首相府、観光省に出向。また、1990年以降は民間セクターで活躍し、モーリシャス商工会議所の副会頭（1990年～1993年）、民間セクターの連合組織であるジョイント・エコノミック・カウンシル（JEC）のエグゼクティブ・ディレクター（1993年～2015年）、JECの後継拡大組織であるビジネス・モーリシャス（総合経済団体）の理事長（2015年～2018年）を歴任。また、モーリシャス側のWTO、ACP-EU（アフリカ・カリブ海・太平洋諸国-欧州連合）に対する交渉チームのメンバーとして20年以上活躍（1994年～2018年）。現在はモーリシャス工科大学理事長、金融サービス研究所理事長、ビジネス・モーリシャス傘下の地域エネルギー・ワーキング・グループ委員長。Eclasia Groupのプログラム・ディレクターも兼務。

Mr. Raj MAKOOND (MSc, University of Surrey) is one of the key strategic thinkers and driving persons of the Mauritian economy of the last three decades. He started his career as Economist and then Senior Economist at the Ministry of Economic Planning & Development. He was seconded to the Ministry of Commerce, and Deputy Prime Minister's Office, and Ministry of Tourism (1976-1990). Since 1990, he has been driving the Mauritian private sector. He was Deputy-Secretary General of the Mauritius Chamber of Commerce & Industry (1990 - 1993), Executive Director of the Joint Economic Council (JEC), the coordinating body of the Mauritius private sector (1993-2015). Mr Makoond then became the Chief Executive Officer (CEO) of Business Mauritius (2015-2018). Business Mauritius is the apex private sector organisation of Mauritius which is the expanded successor organisation of JEC between 2015 to 2018. He was on the Mauritius Negotiating Team on WTO matters as well as ACP-EU relations for over two decades (1994-2018). He is currently Chairman of the University of Technology of Mauritius, Chairman of the Financial Services Institute, Chairman of Business Mauritius Regional Energy Working Group and Program Director of Eclasia Group.

スピーカー / Speaker



董 龍 昇 (トン・ヨンスン)

元大統領政策諮問委員

延世大学校卒(経済学士、修士)。成均館大学校(商学博士)。1989年4月～2015年7月、サムスン経済研究所に在職し経済安保チーム長、研究専門委員を歴任。この間、大統領職引継委員会諮問委員、大統領政策諮問委員、青瓦台外交安保首席室諮問委員、統一部、国防部、企画財政部、国家情報院諮問委員を歴任。現在はInstitute of Good Farmers のディレクター。

(著書)「南北経済協力、こうして解決しよう」、「金正日時代の北朝鮮」、「南北経済協力ガイドライン」ほか(すべて韓国語)。

Dr. Dong Yong-seung graduated from Yonsei University with a degree in Economics and a Ph.D. in Commerce from Sungkyunkwan University. From 1989 to July 2015, he researched on North Korean economy and inter-Korean relations at the Samsung Economic Research Institute, and served as the head of the economic security team. He is a former member of Council of Policy Advisors to the President of the Republic of Korea as well as a member of Council of Advisors on foreign and security policy to the BLUE HOUSE. Currently, he is the director of the Institute of Good Farmers (NGO).

His major books (in Korean) include 'Inter-Korean Economic Cooperation' (Samsung Economic Research Institute, 1995) and 'Inter-Korean Economic Cooperation Guidelines' (Samsung Economic Research Institute, 2001).

スピーカー / Speaker



ジェームズ・ホア

朝鮮民主主義人民共和国(北朝鮮)における初の英国代表(2001年~2002年)として任命され、在ピョンヤン(平壤)英国大使館を開設(元駐北朝鮮英国代理大使)。

ロンドン大学アジア・アフリカ研究学院(SOAS)日本史(博士)、現在SOASリサーチ・アソシエイト。英国王立国際問題研究所(チャタム・ハウス)アジア・プログラム・アソシエイト・フェロー。

1969年から2003年にかけて英外務・英連邦省リサーチ・アナリストとして主に中国、日本、朝鮮半島を担当。ソウル特別市に駐在(1981年~1985年)、北京に駐在(1988年~1991年)。

著書(英語)に「朝鮮民主主義人民共和国の歴史辞典」(2012年)等がある。最新作「大韓民国の歴史辞典」は2015年6月に出版された。2019年には両出版物の増版版が出版される予定。ロンドン在住。

Dr. James Hoare was the first British representative (2001-2002) to the Democratic People's Republic of Korea, and opened the British Embassy in Pyongyang.

He holds PhD in Japanese history from School of Oriental and African Studies, University of London (SOAS) and is now a SOAS Research Associate. He is also an Associate Fellow, Asia Programme at Chatham House (The Royal Institute of International Affairs).

From 1969 to 2003, he was a member of the British Foreign and Commonwealth Research Analysts, working mainly on China, Japan and the Korean peninsula. He was posted to Seoul (1981-85) and Beijing (1988-91).

He has produced several books, including an *Historical Dictionary of the People's Democratic Republic of Korea* (2012). His latest work, *Historical Dictionary of the Republic of Korea* appeared in June 2015. New and expanded editions of both will appear in 2019. He lives in London.